



PLAY A ROLE
IN YOUR GIVING



DONOR-ADVISED FUND

WHAT IS A DONOR ADVISED FUND?

A Donor-Advised Fund is a permanent, endowed fund that gives donors an active, personal role in their charitable giving. You, or loved ones you have appointed, may recommend grants to the charities and causes that are important to you. Investment management and grant distributions are all handled by the Community Foundation.

BENEFITS OF A DONOR-ADVISED FUND

You can make contributions to your fund at any time and take a tax deduction for the year in which the gift is made.

Donor-Advised Funds can be named to recognize the donor(s), a family member, friend or organization. Or select a name that will ensure your anonymity.

Foundation staff is available to help you learn more about community needs and local charities working in the area you may wish to support.

Establish a legacy of philanthropy in your family by naming a second-generation advisor who can make recommendations from the fund into the future.



Vance Family Fund opened by Jim Vance, now advised by his children.

A gift of at least \$15,000 is required to open a Donor-Advised Fund.

CALL US FOR MORE INFO



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