

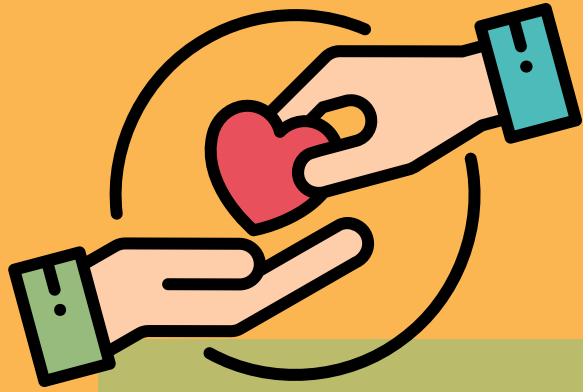


FORT ATKINSON COMMUNITY FOUNDATION IMPACT REPORT

2021
-
2022



FAST FACTS



\$1.7 MILLION

GIFTS RECEIVED

\$415,450

SCHOLARSHIPS AWARDED

\$285,241

GRANTS TO NONPROFITS

83



FUNDS WORKING TO IMPROVE OUR COMMUNITY

\$315,378

SCHOLARSHIPS DISTRIBUTED



\$32.16 MILLION

IN ASSETS

A MESSAGE FROM OUR CHAIRMAN

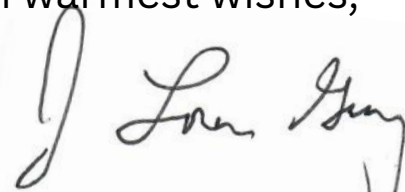
Dear Community,

\$415,450! That is the remarkable amount that the Community Foundation awarded in scholarships to 85 local students this past year. Talk about an Impact! I encourage you to read a few of the thank you notes we received (see p. 5). Scholarships do more than help pay tuition. They build confidence and leave a lasting impression on students about the power of generosity - a lesson they then carry forward in their own lives. We are grateful to everyone who has made our unique scholarship program possible.

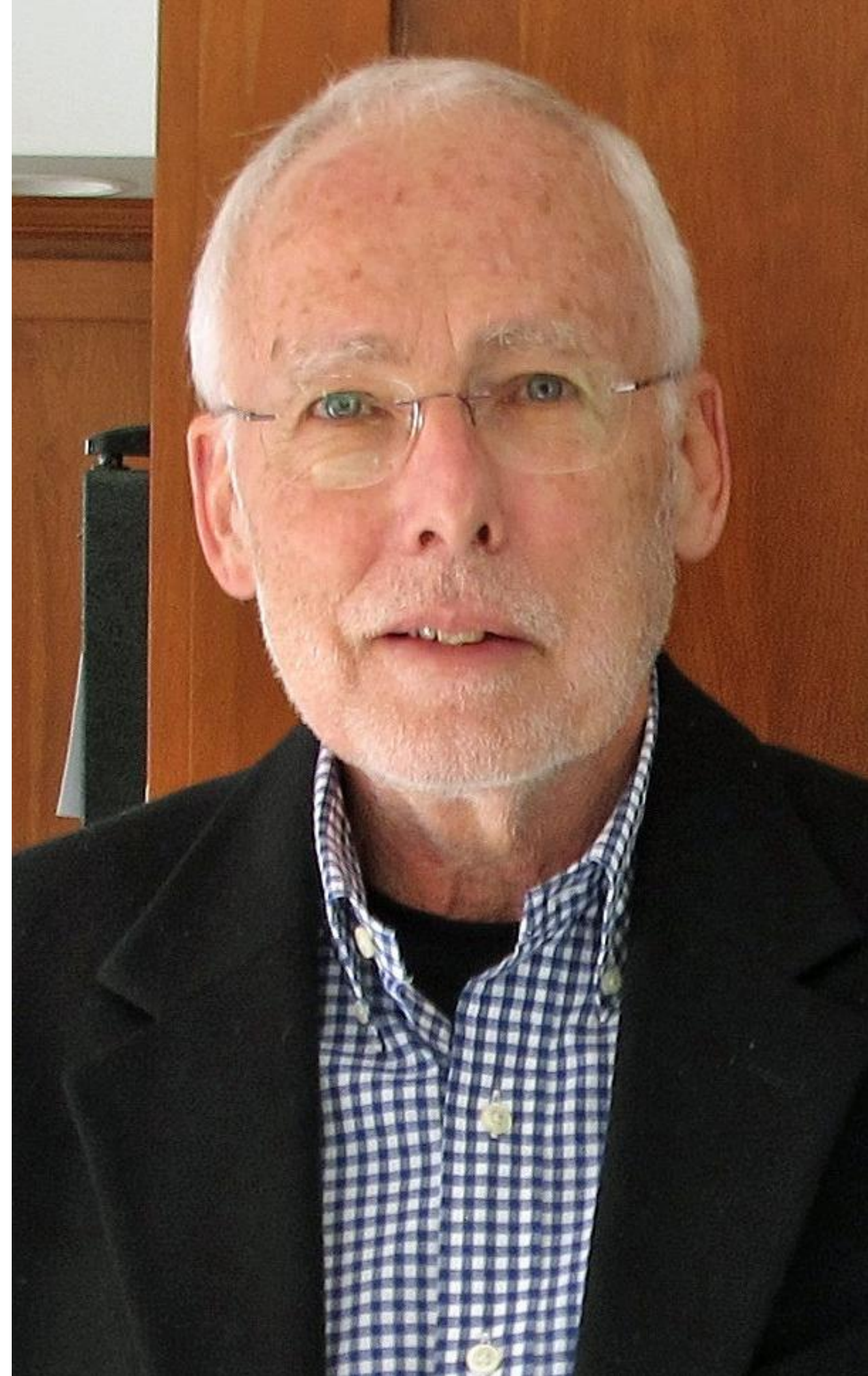
In addition to our powerhouse scholarship program, our designated funds were particularly busy this year. On pages 8 to 10, you can see some of the work they did to make our community better. If you'd like to join people like Donna Fox and Don & Barb Williams to make things happen in our community, give us a call. Our executive director, Sue Hartwick, will be very happy to talk with you to see if something you care about is something we can help make happen.

Finally, this past year we bid a grateful farewell to our longtime legal counsel Jim Vance who died in September 2021 at the age of 88. Jim provided the legal services to get the Foundation established in 1973 and continued to serve as our legal counsel, attending all our board meetings for 47 years. In these pages, you can learn about Jim's final gift to us.

With warmest wishes,

A handwritten signature in cursive script that reads "Loren Gray". The signature is written in dark ink and is positioned above the printed name.

Loren Gray, Chairman
Fort Atkinson Community Foundation



AN INVESTMENT IN KNOWLEDGE PAYS THE BEST INTEREST.

Benjamin Franklin

In the spring of 2022, FACH awarded 116 scholarships to 85 local students. Of those students, 46 were graduating high school seniors enrolling in undergraduate or voc tech programs, 19 were continuing undergraduate students, 17 were graduate students, and 3 were returning voc tech students. The total amount awarded was an amazing \$415,450 – that's a record amount for us!



Our 2022 Theodore W. Batterman Family Scholarship recipients with presenter and former Batterman recipient, Anna Bishop Courtier.



Elee Sharp and Jessica Sharp, recipients of the prestigious Walter & Louise Buell Merit Scholarship and newly minted freshman at UW-Madison, with FACH Vice Chairman, Sue Johnson.

NEW SCHOLARSHIP FUNDS

DENICE JONES MEDICAL FIELDS SCHOLARSHIP

After years of pioneering work establishing occupational therapy programs in local school districts, Denice opened this fund to encourage students to pursue a career in a medical field and help improve the health of their community. The first recipient was Abby Bare, a Fort HealthCare nurse pursuing a Doctor of Nursing Practice degree.



TERRY BECK PROTECTIVE SERVICES SCHOLARSHIP



The Fort Atkinson Kennel Club opened this fund at the Foundation to honor the service of Marine dog handler Terry Beck and his dog Seato. The first recipient, Mason Marowsky, is enrolled in the fire protection program at Blackhawk Technical College.

Thank you!

"Hunter is one of our superstar students."
-UW Pharmacy Prof. John Dopp



"I am so thankful for the continued support I have received from the Fort Atkinson Community Foundation throughout the entirety of my educational career. As I enter the final year of my master's program, I reflect on my gratitude for such an incredible organization and community. I cannot say thank you enough!"

2016 Fort grad Kory Scherer, pursuing a master's degree in professional counseling at Mount Mary University



"I am currently a junior at UW-Platteville studying Agriculture Education with an emphasis in technology education. I have been a recipient of your scholarship all four of my application years and I can not thank you enough for believing in me and supporting my educational journey. I would not be as successful as I am without you!"

Abby Kucken, 2019 Fort grad, and recipient of our Ben & Ada Hake Agriculture Scholarship



"Thanks to the Foundation, I did not have to worry about exceeding Federal loan limits this year. I promise to pay your generosity forward."

Fort Atkinson is so fortunate to have a Foundation so generous; nearly all the students I know from elsewhere do not have such support from their hometowns."

Hunter Furley, 2017 Fort grad, accepted into UW's School of Pharmacy fast track program in 2019 and now in his final year of the Doctor of Pharmacy program.

SCHOLARSHIP RECIPIENTS COME HOME TO MAKE A DIFFERENCE



Olivia (Hartwick) Nichols
(2010 Fort grad)

In the Spring of 2022, Olivia returned to Jefferson County to work as the Executive Director of the Rock River Community Clinic.

In 2010, the Foundation awarded Olivia a Dr. Sydney H. Weidemann Scholarship to assist in paying her tuition at the University of Wisconsin-La Crosse. Later on, during her Master's and Ph.D. work at Auburn University in Alabama, Olivia earned numerous Ralph & Clara Rutledge Scholarships as well as an AAUW Knox Graduate Scholarship, thanks to her outstanding academic record and the substantial contributions she made to her department and community. We are delighted to have her back home.



Shalane (Hundt) Gerard
(2011 Fort grad)

In the Summer of 2022, Shalane returned to her hometown to work as a dentist with the team at Bender, Kind & Stafford Dental Office.

In 2011, the Foundation awarded Shalane a Juanita Schreiner Memorial Scholarship to assist her during her undergraduate career at University of Minnesota, where she majored in biology. After getting accepted into the competitive Marquette University Dental School, Shalane earned numerous awards from our Walter & Louise Buell Graduate Scholarship Fund and our Medical Careers Scholarship Fund. We are so pleased to have her back home working right in the heart of our community.

MAKING FORT SPECIAL



Our Making Fort Special awards are presented to those people in the Fort Atkinson community who have championed a project or conducted activities that have helped make Fort Atkinson a special place to live.

In the Fall of 2021, we honored three special people with MFS awards – Chris Spangler, the longtime managing editor of the Jefferson County Daily Union; Michael Clish, longtime radio personality at WFAW; and Rudy Bushcott, longtime assistant city engineer.

Rudy, Michael and Chris spent most of their adult life helping to make Fort Atkinson a special place to live. We see Rudy's influence in the physical fabric of our community while Chris and Michael helped create the ties that bind, keeping all of us informed and connected through their tireless newspaper and radio work. All three moved us toward the vision of the Community Foundation – A Better Fort Atkinson.

Rudy Bushcott, Chris Spangler and Michael Clish

DESIGNATED FUNDS — TARGETED, INTENTIONAL GIVING

What is a Designated Fund?

A Designated Fund provides financial support to one specific charitable organization, unit of government, or project. Donors set them up with us so they can provide permanent and ongoing support to a charity or project they care about.

Friends of McCoy Park: Annual flag replacements



Ernie Pope Memorial Art Fund: Annual Pope Art Show Prizes



Dwight Foster Library Fund: StoryWalk®



The library used their fund to build a StoryWalk in busy Ralph Park - bringing reading outdoors, meeting kids where they are at.



FA Parks & Rec Fund: Tennis Courts



Complete resurfacing and improvements to all 8 tennis courts at Rock River Park.



Donna Fox on why she opened the FA Parks & Rec Fund:

"I feel fortunate for all of the years I have lived in the city Fort Atkinson, and would like to give back to the community that has given me so much. Having spent many hours on the local tennis courts, I want to assure they are maintained in good condition so the kids of Fort Atkinson have an opportunity to experience and love the game as much as I do."

Fort Tree Fund: New trees



At the end of 2021, Don and Barb Williams made a large gift to our Tree Fund, providing the matching money to fully leverage the remainder of the tree grant we awarded some years ago.

"Our gift to the Tree Fund at the Community Foundation was in response to the incredible amount of trees our community lost to the Emerald Ash Borer. Our natural world needs our help now and then. All of us – humans, birds, critters, even insects (just not the emerald ash borers 😊) – we all need trees. We are glad the Community Foundation is on the job!"

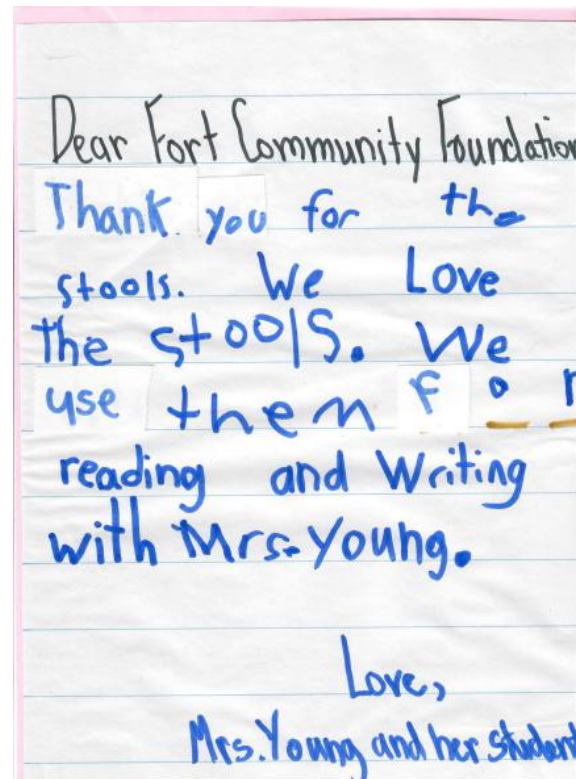
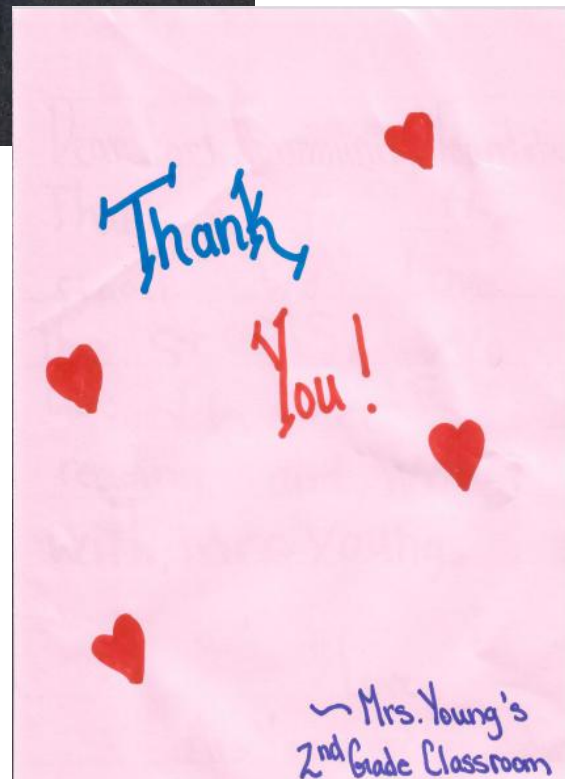
-Don and Barb Williams

DESIGNATED FUNDS IN ACTION

Classroom Teacher Wish Fund: 5K in grants



We awarded grants up to \$500 to 12 local teachers, allowing them to add new items to enhance their classrooms without dipping into their own pockets.



FA Parks & Rec Fund: Concrete tee pads for disc golf course



Other donors followed Donna Fox's lead and added to the Parks & Rec Fund she opened to improve the tee pads at the disc golf course.

Fort Atkinson Food Pantry Fund: Freezer





SECURITY CAMERAS AT COMMUNITY PARKS

COMMUNITY GRANTS AT WORK

DENTAL SENSORS FOR ROCK RIVER COMMUNITY CLINIC



- EXPERIENCE THE HIGHEST RESOLUTION
- VATECH QUALITY AND DESIGN
- NEW CONTRAST FILTERS FOR YOUR PERFECT IMAGE
- DIRECT INTERFACE WITH USB 3.0



HD Sensor



NEW SOUND BOARD FOR SCHOOL DISTRICT OF FORT ATKINSON



NEW MILLS AND LATHES FOR TECH ED DEPT AT FORT HIGH

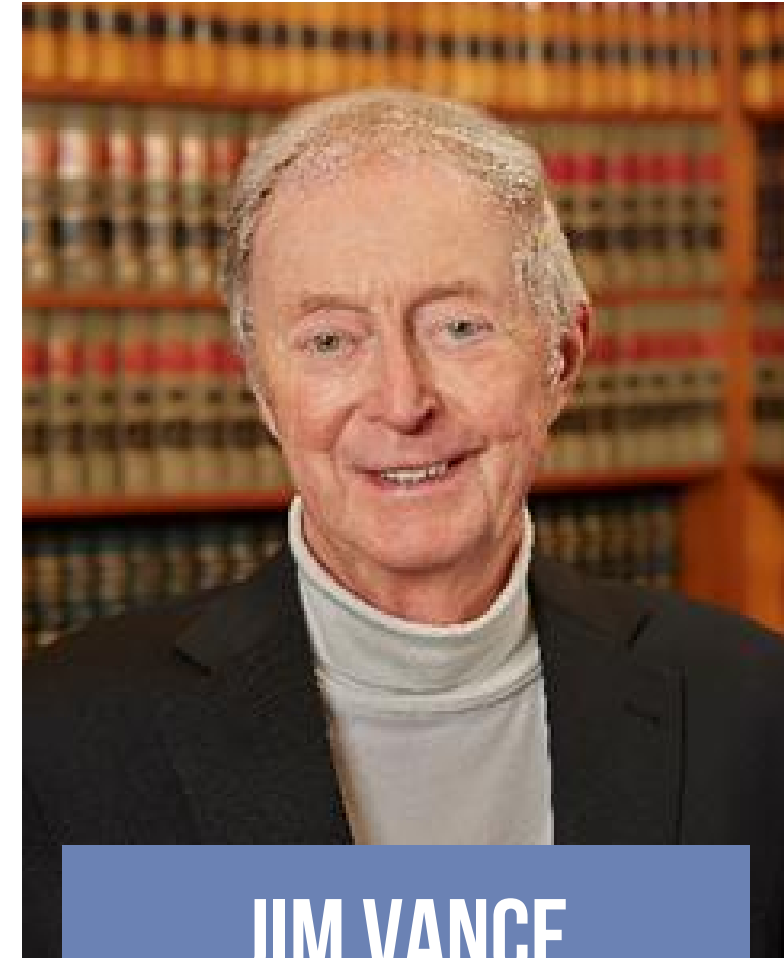
GIFTS TODAY BUILD BETTER TOMORROWS



LINDA AND RON OTT

In June 2022, we received a wonderful surprise – a very generous and unexpected gift from Linda and Ron Ott. Best of all, they asked us to direct it to our General Fund, the fund that gives our directors the most flexibility in responding to the changing needs of our community.

Ron writes, “I am 87 years old and even though I haven’t lived in Fort since I was 19, it’s still my home town. Looking back I can see there were many privileges associated with growing up when and where I did. And this seems like the right time and way to say thanks with the hope that current citizens and future generations will also be supported and encouraged by their time in Fort whether it be a lifetime or a season. My wife and I are grateful for this opportunity to support the Fort Atkinson Community Foundation.”



JIM VANCE

Our long-time legal counsel, Jim Vance, who died in September 2021, remembered the Community Foundation in his estate plan with a gift of \$600,000. Jim directed that \$400,000 go to the scholarship fund he set up at the Foundation with his late wife Lee, and \$200,000 to the Fort Atkinson Club Fund to provide support to the Fort Atkinson Club in downtown Fort Atkinson.

Jim always made sure his clients were aware of the good work of the Community Foundation as well as the tax benefits of planning charitable gifts when crafting their estate plans. Now, the last estate gift that Jim helped direct to us was his own.

Where Could You Make an Impact?

Support the causes you care about by opening an endowed fund or helping grow a fund

Why Start an Endowment at FACF?

- ✓ Your endowment will last forever
- ✓ You receive maximum tax benefits
- ✓ Our staff will work with you to facilitate your giving
- ✓ You'll have secure online access to monitor your fund
- ✓ You benefit from our sound investment practices
- ✓ Choose the level of recognition you'd like

How to Make a Gift:

- **Cash** - Checks can be made payable to the Foundation with a notation stating which fund you are supporting.
- **Stocks/Bonds/Mutual Funds** - By donating appreciated securities, you avoid paying capital gains taxes and you can deduct the full value of the asset you donated from your income taxes, up to the overall amount allowed by the IRS.
- **IRA Qualified Charitable Distribution** - If you have an IRA and are over 70½ years of age, you can make charitable distributions, up to \$100,000, directly to a 501(c)(3) charity like ours, exclude the distribution from your taxable income, and after 72 years of age, have it count toward your RMD.
- **Bequest** - Leave a planned gift by naming FACF as a beneficiary in your will, trust or other estate plan.

To learn more about these or other ways of giving, please contact FACF Executive Director Sue Hartwick at (920) 563-3210 or at facf@fortfoundation.org. She will be happy to assist you!

Choose A Fund Type:

Designated Fund:

SUPPORT A NONPROFIT FOREVER

Provide ongoing support to a specific nonprofit or program you care about in perpetuity. Designated Funds can be endowed funds (minimum of \$15,000) or short-term, project-based funds (minimum of \$1,000).

Donor-Advised Fund:

PLAY A ROLE IN YOUR GIVING

A flexible and tax-smart way to recommend grants at any time to support the local nonprofits you care about. Minimum gift to open is \$15,000

Field of Interest Fund:

FOCUS ON YOUR PASSIONS

Identify areas of interest that are meaningful to you and rely on the Foundation's volunteer Board to award grants in support of your interests. Minimum gift to open is \$15,000.

Scholarship Fund:

GIVE THE DREAM OF EDUCATION

Support education by providing financial assistance to local students based on criteria you help establish. Minimum gift to open is \$20,000.

Acorn Fund:

MIGHTY OAKS FROM LITTLE ACORNS GROW

Open with at least \$1,500 and have five years to meet the required threshold for it to become a mature endowed fund type based on your philanthropic interests.

Don't forget about the **General Fund**! Our only unrestricted fund, this workhorse allows us to provide grants that respond to the changing needs of our community.

Listing of Foundation Funds as of June 30, 2022

Unrestricted (1)

General Fund

Designated Funds (19)

Endowed

BASE Club Fund
Classroom Teacher Wish Fund
Dwight Foster Library Fund
Fort Atkinson Club Community Fund
Fort Atkinson Food Pantry Fund
Fort Atkinson Historical Society Fund
Hoard Curtis Scout Camp Fund
Lorine Niedecker Fund
Police Department K9 Unit Fund
Senior Citizens Center Fund

Non-Endowed

BASE Community Bldg Fund
Embraced: Jones Park Fund
Fort Atkinson Parks & Rec Fund
Fort Tree Fund
Friends of Haumerson's Pond Fund
Friends of McCoy Park Fund
Police Department DARE Fund
Project Lead Fund
Water Tower Fund

Donor-Advised Funds (8)

Elizabeth Jones Chisholm Fund
Gordon F. Day Family Fund
Kerschensteiner Family Fund
Negus Family Fund
Schafer Family Fund
Vance Family Fund
Robert J. Vincent "Mr. V" Fund
Ward Knox Family Fund

Field of Interest Funds (7)

Beautification Fund
Bertha & Marilyn Kuhl Fund
Carol Liddle Fund
Doris Highsmith Social Services Fund
Mary C. Hoard Fund
Phyllis & Bob Zeimen Fund
Pope Memorial Art Fund

Scholarship Funds (48)

Endowed

AAUW Grants for Gals Fund
AAUW Second Chance Fund
Ardell Wiederhoeft Legacy Fund
Ben and Ada Hake Agriculture Fund
Denice Jones Medical Fields Fund
Dr. James/Therese Fitzpatrick Educ. Fund
Dr. James Russell Athletic Fund
Dr. Sydney H. Weidemann Fund
Eileen Harrison Education Fund
The Fireside Theatre Fund
FA Thrift Shop/Jean Reich Fund
Fred/Helen Rose Inspire-a-Dream Fund
Gene Halker Memorial Fund
Hannah Church Memorial Fund
Isabelle Mathews Education Fund
James and Frances Luther Fund
Jane Shaw Knox AAUW Fund
Jason Dahnert Memorial Fund
Jerome Hake Engineering Fund
Jim and Lee Vance Fund
Jones Industrial & Culinary Fund
Juanita Schreiner Memorial Fund
Kathleen Grabil Thorndike Fund
Lloyd Hake Memorial Endowed Fund
Make A Difference Fund

Scholarship Funds (continued)

Maurice and Clara Staller Fund
Medical Careers Fund
Orrin and Margaret Bull Family Fund
Pay It Forward Fund
Phyllis Zeimen Fund
Ralph/Clara Rutledge Memorial Fund
Richard Noel Bingham Memorial Fund
Robert and Judith Knapp Fund
Science Matters Fund
Terry Beck Protective Services Fund
Theodore W. Batterman Family Fund
V.C. and Blanche Helgren Martin Fund
Victor & Ruth Johnson Fund
Walter and Louise Buell Fund

Non-Endowed

Barrie School Fund
David Veith Memorial Fund
Eagle Scout & Gold Award Fund
Ed Karrels AP Computer Science Fund
Jake Meinert Memorial Fund
Lloyd Hake Voc Tech Fund
Luther School Fund
Purdy School Fund
Rockwell School Fund

2021-2022 Financial Summary

ASSETS	June 30, 2022	June 30, 2021
Cash and Cash Equivalents	2,840,791	1,898,958
Investments	29,320,035	33,702,621
Pledges Receivable	150,000	225,000
Total Assets	\$32,310,826	\$35,826,579
LIABILITIES		
Grant Commitments	441,400	90,315
Scholarship Commitments	753,245	685,140
Total Liabilities	\$1,194,645	\$775,455
NET ASSETS		
With Donor Restrictions	26,539,017	29,366,889
Without Donor Restrictions	4,577,164	5,684,235
Total Net Assets	\$31,116,181	\$35,051,124
TOTAL LIABILITIES AND NET ASSETS	\$32,310,826	\$35,826,579

REVENUE	June 2022	June 2021
Contributions	1,701,201	1,862,524
Net Investment Income	(4,400,326)	6,496,083
Total Revenue	(\$2,699,125)	\$8,358,607
EXPENSES		
Grants	285,241	630,271
Scholarships	315,378	334,700
Administrative Expenses	141,009	123,830
Total Expenses	\$741,628	\$1,088,801
CHANGE IN NET ASSETS		
Net assets beginning of year	35,051,124	27,514,272
Net assets end of year	31,116,181	35,051,124
Total Change in Net Assets	(\$3,934,943)	\$7,536,852

The Statement of Activities is on a cash basis for clarity of cash flow. The Statement of Financial position is presented on an accrual basis for clarity of future commitments.

Combined Investment Portfolio Performance as of 12/31/2021

	1 Year	3 Year	5 Year
FACF Combined Investment Portfolio Performance	13.96%	15.21%	10.42%
Benchmark	11.67%	14.20%	10.13%

**Investment Performance is calculated on the calendar year. The Financial Summary is calculated on the fiscal year. Our 2021-22 financials are currently undergoing our regular annual audit by MBE CPAs. Final audited financial statements for 2022 should be posted on our website by February 2023.*

Full Financial Report for the year ending June 30, 2022 (All figures rounded to the nearest dollar)

Assets at Beginning of Year, July 1, 2021	\$35,601,579	Pope Memorial Art Fund	<u>78,537</u>	Ralph/Clara Rutledge Memorial	159,299
Assets as of June 30, 2022		Total Field of Interest	\$16,698,666	Richard Noel Bingham Memorial	1,154,693
General Fund	\$4,930,554	Scholarship Funds:		Robert and Judith Knapp Fund	142,971
Designated Funds:		AAUW Grants for Gals Fund	22,105	Rockwell School Scholarship	2,588
BASE Club Fund	554,546	AAUW Second Chance Fund	273,858	Science Matters Fund	117,991
BASE Community Bldg Fund	614,304	Ardell Wiederhoeft Legacy	61,932	Terry Beck Protective Services	17,195
Classroom Teacher Wish Fund	108,638	Barrie School Scholarship	6,855	Theodore W. Batterman Family	1,180,973
Dwight Foster Library Fund	50,261	Ben and Ada Hake Agriculture	188,665	V.C./Blanche Helgren Martin	29,685
Embraced: Jones Park	2,582	David Veith Memorial Fund	2,514	Victor and Ruth Johnson Fund	16,779
Fort Atkinson Club Fund	201,950	Denice Jones Medical Fields	25,325	Walter and Louise Buell Fund	<u>1,479,328</u>
Fort Atkinson Food Pantry Fund	24,888	Dr. James/Therese Fitzpatrick	23,306	Total Scholarship Funds	\$7,527,988
Fort Atkinson Historical Society	18,539	Dr. James Russell Athletic	103,874	Cash (payroll)	962
Fort Atkinson Parks & Rec. Fund	1,736	Dr. Sydney H. Weidemann	85,440	Total Balance, June 30, 2022	\$32,160,826
Fort Tree Fund	10,078	Eagle Scout & Gold Award	7,877		
Friends of Haumerson's Pond	13,326	Ed Karrels AP Computer Science	43,904	Contributions Received This Year:	
Friends of McCoy Park Fund	4,006	Eileen Harrison Education Fund	45,866	General Fund	\$93,762
Hoard Curtis Scout Camp Fund	16,601	The Fireside Theatre Fund	18,609	Designated Funds:	
Lorine Niedecker Fund	5,015	FA Thrift Shop/Jean Reich Memorial	33,314	BASE Club Fund	23,143
Police Department DARE Fund	7,395	Fred/Helen Rose Inspire-a-Dream	117,503	BASE Community Building Fund	565,500
Police Dept. K9 Unit Fund	27,301	Gene Halker Memorial Fund	5,236	Classroom Teacher Wish Fund	200
Project Lead Fund	11,017	Hannah Church Memorial Fund	17,503	Dwight Foster Library Fund	4,100
Senior Citizens Center Fund	49,234	Isabelle Mathews Education	48,741	Fort Atkinson Club Fund	207,245
Water Tower Fund	<u>9,013</u>	Jake Meinert Memorial Fund	2,891	Fort Atkinson Food Pantry Fund	575
Total Designated Funds	\$1,730,430	James and Frances Luther	101,756	Fort Atkinson Parks & Rec Fund	7,775
Donor-Advised Funds:		Jane Knox AAUW Fund	199,747	Fort Tree Fund	10,675
Elizabeth Jones Chisholm Fund	31,654	Jason Dahnert Memorial Fund	12,309	Friends of Haumerson's Pond	12,061
Gordon F. Day Family Fund	14,862	Jerome Hake Engineering Fund	137,281	Police Department DARE Fund	5,700
Kerschensteiner Family Fund	494,261	Jim and Lee Vance Fund	554,879	Police Dept. K9 Unit Fund	17,500
Negus Family Fund	240,263	Jones Industrial/Culinary Fund	59,439	Project Lead Fund	11,055
Schafer Family Fund	322,978	Juanita Schreiner Memorial	326,720	Water Tower Fund	<u>378</u>
Vance Family Fund	33,056	Kathleen Grabil Thorndike	56,729	Total Designated Gifts	\$865,906
Robert James Vincent 'Mr. V' Fund	16,801	Lloyd Hake Endowed Fund	31,490	Donor-Advised Funds:	
Ward Knox Family Fund	<u>118,351</u>	Lloyd Hake Voc Tec Fund	26,916	Elizabeth Jones Chisholm Fund	8,500
Total Donor-Advised	\$1,272,226	Luther School Scholarship	3,583	Negus Family Fund	10,152
Field of Interest Funds:		Make A Difference Fund	76,556	Schafer Family Fund	<u>100,951</u>
Beautification Fund	297,657	Maurice and Clara Staller Fund	118,190	Total Donor-Advised Gifts	\$119,603
Bertha & Marilyn Kuhl Fund	2,494,602	Medical Careers Fund	203,888	Field of Interest Funds:	
Carol Liddle Fund	75,725	Orrin and Margaret Bull Family	33,024	Pope Memorial Art Fund	<u>100</u>
Doris Highsmith Social Services	202,700	Pay It Forward Fund	39,923	Total Field of Interest Gifts	\$100
Mary C. Hoard Fund	13,382,874	Phyllis Zeimen Fund	101,247	Scholarship Funds:	
Phyllis & Bob Zeimen Fund	166,570	Purdy School Scholarship	7,493	AAUW Grants for Gals Fund	1,785

Full Financial Report (cont.)

AAUW Second Chance	200	Friends of McCoy Park Fund	460	Lloyd Hake Memorial Fund	12,359
Ardell Wiederhoeft Legacy	200	Police Department DARE Fund	6,605	Make A Difference Fund	5,000
Ben & Ada Hake Agriculture	15,482	Police Department K9 Unit Fund	<u>5,510</u>	Maurice and Clara Staller Fund	5,625
David Veith Memorial Scholarship	2,552	Total Designated Grants	\$80,630	Medical Careers Fund	8,300
Denice Jones Medical Fields	30,000	Donor-Advised Funds:		Orrin & Margaret Bull Family Fund	5,000
Dr. James/Therese Fitzpatrick Educator	1,300	Elizabeth Jones Chisholm Fund	5,000	Pay It Forward Fund	1,600
Dr. Sydney H. Weidemann	200	Kerschensteiner Family Fund	7,800	Phyllis Zeimen Family Fund	4,200
Eagle Scout/Gold Award	1,600	Vance Family Fund	<u>3,000</u>	Purdy School Scholarship	500
Ed Karrels AP Computer Science	16,000	Total Donor-Advised Grants	\$15,800	Ralph/Clara Rutledge Memorial	7,000
FA Thrift Shop/Jean Reich Memorial	400	Field of Interest Funds:		Richard Noel Bingham Memorial	30,625
Fred/Helen Rose Inspire-a-Dream	5,200	Doris Highsmith Social Services Fund	14,000	Robert and Judith Knapp Fund	4,500
Hannah Church Memorial	3,584	Mary C. Hoard Fund	8,314	Science Matters Fund	2,500
Jake Meinert Memorial	50	Pope Memorial Art Fund	<u>1,300</u>	Theodore W. Batterman Family	48,000
Jane Knox AAUW Scholarship	2,250	Total FOI Grants	\$23,614	Jim and Lee Vance Fund	15,000
Jason Dahnert Memorial	25	Scholarship Funds:		V.C. and Blanche Helgren Martin	1,200
Jerome Hake Engineering	15,482	AAUW Grants for Gals Fund	500	Victor and Ruth Johnson Fund	750
Jim and Lee Vance	400,070	AAUW Second Chance Fund	6,804	Walter and Louise Buell	<u>56,250</u>
Jones Industrial & Culinary	200	Ardell Wiederhoeft Legacy Fund	2,500	Total Scholarships Paid	\$315,378
Lloyd Hake Memorial Scholarship	15,482	Ben and Ada Hake Agriculture	23,000	Total Disbursements Made This Year:	\$600,619
Make A Difference Scholarship	250	David Veith Memorial Fund	2,500		
Pay It Forward Scholarship	1,025	Dr. James/Therese Fitzpatrick	2,000	Summary:	
Robert and Judith Knapp	18,000	Dr. James Russell Athletic Fund	2,000	Balance at July 1, 2021	\$35,601,579
Science Matters Scholarship	23,020	Dr. Sydney H. Weidemann Fund	6,000	Revenue:	
Terry Beck Protective Services	20,056	Eagle Scout/Gold Award Fund	750	Contributions Received	1,701,201
Theodore W. Batterman Family	<u>51,000</u>	Ed Karrels AP Computer Science	8,000	Net Investment Income	<u>(4,400,326)</u>
Total Scholarships Gifts	\$621,830	Eileen Harrison Education Fund	2,000	Total Revenue	(\$2,699,125)
Total Contributions Received This Year:	\$1,701,201	The Fireside Theatre Fund	1,000	Disbursements:	
		FA Thrift Shop/Jean Reich Memorial	2,000	Grants	285,241
Charitable Disbursements:		Fred/Helen Rose Inspire-a-Dream	500	Scholarships	315,378
General Fund	\$165,198	Gene Halker Memorial Fund	1,000	Administrative Expenses	<u>141,009</u>
Designated Funds:		Hannah Church Memorial Fund	750	Total Expenses	\$741,628
Classroom Teacher Wish Fund	4,068	Jake Meinert Memorial Fund	1,000		
Dwight Foster Library Fund	5,882	James and Frances Luther Fund	4,000	Balance at June 30, 2022	\$32,160,826
Fort Atkinson Club Community Fund	3,900	Jane Knox AAUW Fund	8,500		
Fort Atkinson Food Pantry Fund	1,221	Jason Dahnert Memorial Fund	3,500		
Fort Atkinson Historical Society Fund	922	Jerome Hake Engineering Fund	21,000		
Fort Atkinson Parks & Rec Fund	30,086	Jim and Lee Vance Fund	9,000		
Fort Tree Fund	6,801	Jones Industrial/Culinary Fund	1,250		
Friends of Haumerson's Pond	15,175	Juanita Schreiner Memorial	11,165		
		Kathleen Grabil Thorndike Fund	1,200		



2022 FAF Board of Directors, (l to r) Standing: Loren Gray, Michael Bender, Jim Schulenburg. Sitting: Sally Koehler, Lisa Caras, Sue Johnson.



Sue Hartwick
Executive Director
(920)563-3210
facf@fortfoundation.org



Kaylee Kidd
Communications/Marketing
(920)563-3210
cma@fortfoundation.org

